

**FILE BY THE FIRST OF MAY EACH YEAR**

**APPLICATION FOR:**

**EXEMPTION OF REAL ESTATE TAXES OF PERSONAL RESIDENCE  
OF CERTAIN ELDERLY OR DISABLED PERSONS**

TAXABLE YEAR \_\_\_\_\_

NAME OF PROPERTY OWNER \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

ADDRESS OF PROPERTY OWNER \_\_\_\_\_

DATE OF BIRTH OF PROPERTY OWNER (MONTH) \_\_\_\_\_ (DAY) \_\_\_\_\_ (YEAR) \_\_\_\_\_

ARE YOU LIVING IN YOUR RESIDENCE AT PRESENT? (YES) \_\_\_\_\_ (NO) \_\_\_\_\_

IF ANSWER IS NO GIVE REASONS \_\_\_\_\_

IF ANSWER IS NO IS THE RESIDENCE BEING RENTED \_\_\_\_\_

MAGISTERIAL DISTRICT \_\_\_\_\_

TOTAL INCOME FOR LAST CALENDAR YEAR OF THE OWNER, SPOUSE, AND ANY OTHER RELATIVE LIVING IN THE OWNER'S RESIDENCE (MINUS \$10,000 FROM THE RELATIVES INCOME) CAN NOT EXCEED \$50,000. THE FIRST TEN THOUSAND (\$10,000) OF INCOME OF AN OWNER WHO IS PERMANENTLY DISABLED SHALL NOT BE INCLUDED IN SUCH TOTAL.

	<u>INCOME</u>		
	OWNER	SPOUSE	RELATIVE
SALARY	_____	_____	_____
SOCIAL SECURITY BENEFITS	_____	_____	_____
INTEREST & DIVIDEND INCOME	_____	_____	_____
PENSION INCOME	_____	_____	_____
OTHER INCOME	_____	_____	_____
TOTAL	_____	_____	_____

IF TOTAL HOUSEHOLD CAPITAL ASSETS EXCEEDS \$200,000 NO TAX EXEMPTION IS ALLOWED  
**CAPITAL ASSETS**

SAVINGS ACCOUNT	_____	_____	_____
VEHICLES (CARS & TRUCKS)	_____	_____	_____
TRAILERS, MOBILE HOMES	_____	_____	_____
STOCKS & BONDS	_____	_____	_____
MARKET VALUE OF LAND	_____	_____	_____
BATH CO. (OMIT VALUE OF RESIDENCE & UP TO 10 ACRE)	_____	_____	_____
OUTSIDE OF BATH COUNTY	_____	_____	_____
TOTAL	_____	_____	_____

OATH: I THE UNDERSIGNED APPLICANT, DO SWEAR (OR AFFIRM) THAT THE FORGOING FIGURES AND STATEMENTS ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

SIGNATURE OF APPLICANT \_\_\_\_\_

SWORN BEFORE ME THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 20\_\_\_\_

SIGNATURE OF COMMISSIONER OF REVENUE DEPUTY OR NOTARY PUBLIC \_\_\_\_\_

**FOR OFFICE USE ONLY. LIST LAND WITH RESIDENCE ON THE LINE ..... OTHERS BENEATH**

\$ \_\_\_\_\_ TOTAL ASSESSMENT \$ \_\_\_\_\_ TOTAL TAX

\$ \_\_\_\_\_ + \_\_\_\_\_ = \$ \_\_\_\_\_  
VALUE OF 10 ACRES HOUSE ASSESSED EXEMPT ASSESSED

\$ \_\_\_\_\_ = \_\_\_\_\_ % X \$ \_\_\_\_\_ \$ \_\_\_\_\_  
EXEMPT ASSESSED TOTAL ASSESSED TOTAL TAX POSSIBLE TAX EXEMPT

EXEMPTION TABLE OF INCOME AND CAPITAL ALLOWS \_\_\_\_\_ % X \$ \_\_\_\_\_ \$ \_\_\_\_\_  
POSSIBLE TAX EXEMPT EXEMPT

EXONERATED VALUE \$ \_\_\_\_\_ TAX \$ \_\_\_\_\_